



MARKET RELEASE

4 May 2017

Hill End Gold Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Hill End Gold Limited (the “Company”) will be suspended from quotation immediately under listing rule 17.2, at the request of the Company, pending the release of an announcement in relation to a potential acquisition.

Security Code: HEG

Stephanie Yong
Senior Adviser, Listings Compliance (SYDNEY)



HILL END GOLD LIMITED

ACN 072 692 365

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney, NSW, 2000

4 May 2017

Email: tradinghaltssydney@asx.com.au

Dear Ms Yong,

REQUEST FOR VOLUNTARY SUSPENSION

Security Code: HEG

We refer to the Trading Halt granted to Hill End Gold Limited ('the Company') on 2 May 2017. Pursuant to ASX Listing Rule 17.2, the Company requests a voluntary suspension of its securities from the commencement of trading on 4 May 2017.

The Company provides the following information regarding this request.

1. The voluntary suspension is sought so that the Company can manage its continuous disclosure obligations whilst it finalizes an announcement regarding a potential acquisition and wish to maintain an orderly market in our securities.
2. The Company requests that the suspension remain in place until the earlier of the commencement of trading on Monday, 8 May 2017 or until the release of an ASX announcement regarding the acquisition.
3. The event that will end the voluntary suspension is the announcement referred to in paragraph 2.
4. The Company is not aware of any reason why the voluntary suspension should not be granted by the ASX, or any other information necessary to inform the market about the voluntary suspension. The Company is in compliance with the Listing Rules of the ASX, and in particular Listing Rule 3.1.

Please advise if there is any further information you require.

Yours faithfully

Kevin Lynn
Company Secretary